

Entered on Docket January 09, 2008

Hon. Linda B. Riegle **United States Bankruptcy Judge**

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

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In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

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Affects:

☐ All Debtors ☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING ROBERT C. KIM TO PRÓDUCE DOCUMENTS AND TO APPEAR FOR EXAMINATION PURSUANT TO FEDERAL RULE TO BANKRUPTCY PROCEDURE 2004

[No hearing required]

The USACM Liquidating Trust (the "Trust"), having filed a Motion for Order

Requiring Robert C. Kim to Produce Documents and the to Appear for Examination

Pursuant to Federal Rule of Bankruptcy Procedure 2004 (the "Motion"), and good cause 1 appearing, 2 IT IS HEREBY ORDERED that Robert C. Kim produce documents and appear for 3 examination, as set forth in the subpoena to be issued under Federal Rule of Bankruptcy 4 Procedure 9016, at the offices of Lewis & Roca LLP, 3993 Howard Hughes Parkway, 5 6 Suite 600, Las Vegas, Nevada 89169-5996, on a business day no earlier than ten (10) days 7 after the filing of the Motion, or at such other mutually agreeable location, date, and time 8 and continuing from day to day thereafter until completed. 9 10 Prepared by: LEWIS AND ROCA LLP DIAMOND MCCARTHY LLP 11 12 By: /s/ Rob Charles By: /s/ Eric D. Madden 13 Susan M. Freeman, AZ 4199 (pro hac vice) Allan B. Diamond, TX 05801800 (pro hac vice) Rob Charles, NV 6593 14 William T. Reid, IV, TX 00788817 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 Eric D. Madden, TX 24013079 (pro hac vice) 15 Las Vegas, Nevada 89169-5996 909 Fannin, Suite 1500 (702) 949-8320 (telephone) Houston, Texas 77010 16 (702) 949-8321 (facsimile) (713) 333-5100 (telephone) (713) 333-5199 (facsimile) 17 18 Special Litigation Counsel for Counsel for USACM Liquidating Trust USACM Liquidating Trust 19 20 ### 21 22 23 24 25 26